

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.


Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Goldman Sachs Lending Partners LLC</u> Name of Transferee	<u>Fondazione Monte dei Paschi di Siena</u> Name of Transferor
Name and Address where notices to transferee should be sent: <u>200 West Street, New York, NY 10282-2198</u> Att/Ref: <u>Jose Aguinaga</u>	Court Claim # (if known): <u>42292</u> Amount of Claim: <u>\$61,162,551.19</u> Date Claim Filed: <u>20 October 2009</u> Debtor: <u>Lehman Brothers Holdings Inc.</u>
Phone: <u>212 357 3541</u> Last Four Digits of Acct #: _____	Phone: <u>+39 0577 246 019/023</u> Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above):	
Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 28 April 2011

By: _____
Transferor

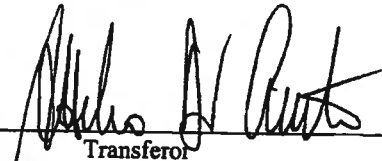
Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Transferee/Transferee's Agent

Date: _____

By:  _____
Transferor

Date: 8 APRIL 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.